



# NOTICE n. 269

March 04, 2019

EuroTLX

Sender: **EuroTLX SIM**  
Target Company: ---  
Object: **Early Redemption**

Text

Please be informed that the following instruments will be early redeemed as follow:

ISIN	Trading Code	Description	Payment Amount	Currency	Payment Date
FR0011745488	F74548	EXANE-EXANE ACTIVE EURO CALL PUT OPENEND	1256.43	EUR	18 March 2019
FR0011766732	F76673	EXANE-EXANE ACTIVE EURO CALL PUT OPENEND	1250.43	EUR	18 March 2019

The last trading day has been 04/03/2019.



To: EuroTLX

To: EUROCLEAR FRANCE

**NOTICE OF REDEMPTION**

We refer to the Final Terms dated 17 February 2014 (the “**Final Terms**”) related to the 40,000 European Active Index EUR “Open End” Certificates indexed to the Exane European Active Index issued on 3 March 2014, as series 7630, ISIN Code FR0011745488 (the “**Certificates**”).

This notice (the “**Notice**”) must be read in conjunction with the Final Terms and the base prospectus dated 25 June 2013 describing the debt securities issue programme of Exane Finance (the “**Base Prospectus**”) as supplemented. Full information on the Issuer, the Guarantor and the offer of the Certificates is only available on the basis of the combination of the Notice, the Final Terms and the Base Prospectus, as supplemented. Unless the context otherwise specifically requires, capitalised terms used in this Notice and not otherwise defined herein shall have the meanings specified for such terms in the Final Terms and in the Conditions defined in the Base Prospectus.

Notice is hereby given to the Holders of the Certificates that an Event affecting the underlying Proprietary Index (the “**Affected Index**”) has occurred. Such Event has triggered an adjustment of the redemption of the Certificates in accordance with Condition 5.8 (c) (i) and Condition 5.8 (c) (iii) (B) of the Base Prospectus. Please see hereafter details on the Event and the adjustment method applicable.

<b>Issuer</b>	Exane Finance
<b>Guarantor</b>	Exane Derivatives
<b>Calculation Agent</b>	Exane Derivatives

**AFFECTED INDEX**

<b>Proprietary Index</b>	Exane European Active Index
<b>Bloomberg Code</b>	EXDMEUAI

**EVENT**

<b>Definition of the Event</b>	The Event means a Proprietary Index Cancellation as defined in Condition 5.8 (c) (iii) (B) (i.e. the Index Sponsors permanently cancels the Proprietary Index and no Substitute Proprietary Index exists).
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**ADJUSTMENT**

<b>Adjustment Method</b>	Further to the occurrence of the Event and in accordance with Condition 5.8 (c) (i), the Calculation Agent has determined that the Related Exchange Method and the Calculation Agent Method are inappropriate. Consequently, the Redemption Method will apply and the Issuer will terminate its obligations under the Certificates by paying a cash settlement amount equal to the fair market value of the Certificates. Such fair market value, as determined by the Calculation Agent, amounts to:
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EUR 1256.43 per Certificate.

For the purpose of determining such amount, the latest index level taken into account on 1 March 2019 is 13991.76 points. The settlement of the Certificates will occur on 18 March 2019.

**EXANE FINANCE**

6, rue Ménars - 75002 Paris - France

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To: EuroTLX

To: EUROCLEAR FRANCE

**NOTICE OF REDEMPTION**

We refer to the Final Terms dated 26 February 2014 (the “**Final Terms**”) related to the 40,000 European Active Index EUR “Open End” Certificates indexed to the Exane European Active Index issued on 13 March 2014, as series 7789, ISIN Code FR0011766732 (the “**Certificates**”).

This notice (the “**Notice**”) must be read in conjunction with the Final Terms and the base prospectus dated 25 June 2013 describing the debt securities issue programme of Exane Finance (the “**Base Prospectus**”) as supplemented. Full information on the Issuer, the Guarantor and the offer of the Certificates is only available on the basis of the combination of the Notice, the Final Terms and the Base Prospectus, as supplemented. Unless the context otherwise specifically requires, capitalised terms used in this Notice and not otherwise defined herein shall have the meanings specified for such terms in the Final Terms and in the Conditions defined in the Base Prospectus.

Notice is hereby given to the Holders of the Certificates that an Event affecting the underlying Proprietary Index (the “**Affected Index**”) has occurred. Such Event has triggered an adjustment of the redemption of the Certificates in accordance with Condition 5.8 (c) (i) and Condition 5.8 (c) (iii) (B) of the Base Prospectus. Please see hereafter details on the Event and the adjustment method applicable.

<b>Issuer</b>	Exane Finance
<b>Guarantor</b>	Exane Derivatives
<b>Calculation Agent</b>	Exane Derivatives

**AFFECTED INDEX**

<b>Proprietary Index</b>	Exane European Active Index
<b>Bloomberg Code</b>	EXDMEUAI

**EVENT**

<b>Definition of the Event</b>	The Event means a Proprietary Index Cancellation as defined in Condition 5.8 (c) (iii) (B) (i.e. the Index Sponsors permanently cancels the Proprietary Index and no Substitute Proprietary Index exists).
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**ADJUSTMENT**

<b>Adjustment Method</b>	Further to the occurrence of the Event and in accordance with Condition 5.8 (c) (i), the Calculation Agent has determined that the Related Exchange Method and the Calculation Agent Method are inappropriate. Consequently, the Redemption Method will apply and the Issuer will terminate its obligations under the Certificates by paying a cash settlement amount equal to the fair market value of the Certificates. Such fair market value, as determined by the Calculation Agent, amounts to:
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EUR 1250.43 per Certificate.

For the purpose of determining such amount, the latest index level taken into account on 1 March 2019 is 13991.76 points. The settlement of the Certificates will occur on 18 March 2019.

**EXANE FINANCE**

6, rue Ménars - 75002 Paris - France

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